

**Bureau of the Census
1201 East 10th Street
Jeffersonville, IN 471**

RENTAL AND VACANT PROPERTY QUESTIONNAIRE
2001 RESIDENTIAL FINANCE SURVEY
United States Census 2000

NOTICE – Response to this inquiry is required by law (title 13, U.S. Code).

By the same law, your report to the Census Bureau is **confidential**. It may be seen only by sworn Census Bureau employees and may be used only for statistical purposes.



B. This questionnaire refers to the following property:

(Please correct any error in address and ZIP Code)

1. Who owns the property described in item B?

Name of owner(s) *(Please print)*

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Address of owner(s) (Number and street)

[illegible]

City

State

[illegible]

ZIP Code

Area code

Number

Telephone -

Telephone

2a. Is this property – Mark ☒ *all that apply.*

- 1 ☐ Less than 5 housing units on 10 acres or more?
- 2 ☐ Owned by a federal, state, or local public body?
- 3 ☐ A hotel or motel with 50 percent or more of the accommodations reserved for transient use?
- 4 ☐ One in which more than half of the floor space is used for nonresidential purposes?
- 5 ☐ None of the above – ***Continue with 2b***

If any box 1-4 is marked ☒ , no further entries are required. Please return the questionnaire in the envelope provided.

2b. Does the owner live on this property?

- 1 ☐ Yes, as a primary residence
- 2 ☐ Yes, as a second or vacation home
- 3 ☐ No

Continue with NOTE 2 on page 2 if you are the property owner, owner's agent, or manager. Otherwise, return this questionnaire in the envelope provided.

**READ
NOTE 1
FIRST**

NOTE 1

- **If the property is MORTGAGED**, consider all land and buildings covered by the first mortgage as the property.
- **If the property is NOT MORTGAGED**, consider the land and buildings identified by the address in item B above as the property.
- **If this is a CONDOMINIUM UNIT or MOBILE HOME**, consider the condominium unit or mobile home itself as the property.
- **If there is MORE than one first mortgage involved in your entire holding**, please report only for the part covered by the mortgage that is for the address in item B above.

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NOTE 2

This questionnaire contains questions about the acquisition and financing of the property shown in item B on the cover, as well as questions about the characteristics of the property and its owner.

If you are the owner of the property, please complete all of the questions that follow.

If you are the owner's agent or manager of the property, please:

- Complete all of the questions you are able to answer.
- If you are unable to answer all the questions, complete those you can and then answer questions 30a and 30b on page 15.
- Return the questionnaire in the pre-addressed envelope provided.

Please continue with question 3.

3. Is this property —

- 1 ☐ A mobile home? – **Continue with 4a**
- 2 ☐ A condominium (house or apartment)?
- 3 ☐ One with 5 or more units?
- 4 ☐ One with 1 to 4 housing units on less than 10 acres?
- 5 ☐ None of the above – *Specify* ↙
- } **SKI NOT on P**

**SKIP to
NOTE 4
on page 4**

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4a. Is this mobile home on a permanent foundation?

- 1 ☐ Yes
- 2 ☐ No

b. About how much do you think this mobile home would sell for on today's market?
If you do not know, give your best estimate.

\$,		,				.00
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c. What is the model year of this mobile home?

- 00 ☐ 1999 or later
97 ☐ 1997 or 1998
95 ☐ 1995 or 1996
90 ☐ 1990 to 1994
80 ☐ 1980 to 1989
70 ☐ 1970 to 1979
60 ☐ 1969 or earlier

d. Do you (the owner) have an installment loan or contract on this mobile home?

- 1 ☐ Yes – **Continue with NOTE 3 on page 3**
- 2 ☐ No – **SKIP to NOTE 4 on page 4**

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NOTE 4

The following questions relate to the **CURRENT** mortgage(s) on this property. The term "mortgage" includes all forms of debt for which this property (land and/or buildings) is given as security, such as:

- first mortgages (including deeds of trust and trust deeds)
- contracts to purchase (including land contracts, contracts for deed, purchase agreements)
- second or third mortgages
- home equity lines of credit
- other similar instruments of secured debt

5. How many of these **LOANS** do you (the owner) **CURRENTLY** have on this property?

Enter the number by type of loan.

- Number
- 1 Mortgage, deed of trust, trust deed (includes 1st, 2nd, and 3rd loans)
- 2 Contract to purchase, land contract, contract for deed, or purchase agreement
- 3 Home equity line of credit
- 4 Some other loan secured by this property (do NOT count personal loans, installment loans, or consumer finance loans) – *Specify*

- 5 ☐ Mark ☒ here if there are **NO LOANS OF THE TYPE LISTED ABOVE** on this property – **SKIP to NOTE 6 on page 10**

➔ **Please refer to your responses in question 5 above.**

If you (the owner) ONLY have a home equity line of credit, SKIP to 8a on page 6. Otherwise, continue with 6a.

6a. In what year did you (the owner) place, assume, or refinance the **CURRENT FIRST** mortgage on this property?

Year Year

1	9		
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OR

2	0	0	
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6b. Where did you (the owner) get the **CURRENT FIRST** mortgage on this property?

- 1 ☐ Assumed from previous owner – **SKIP to 6d on page 5**
- 2 ☐ Commercial bank or trust company
- 3 ☐ Savings and loan association, federal savings bank
- 4 ☐ Mutual savings bank
- 5 ☐ Life insurance company
- 6 ☐ Mortgage banker or mortgage company
- 7 ☐ Real estate investment trust (REIT)
- 8 ☐ Pension fund or retirement fund (state, local, or private)
- 9 ☐ Credit union
- 10 ☐ Finance company (including consumer discount company, industrial bank, cooperative bank, etc.)
- 11 ☐ Federal agency
- 12 ☐ State or municipal government or housing finance agency
- 13 ☐ Individual or individual's estate (includes seller financing)
- 14 ☐ Other (e.g., real estate or construction company, etc.) – *Specify*
- 15 ☐ Don't know

Continue with 6c on page 5

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6c. How did you (the owner) apply for the CURRENT FIRST mortgage on this property?

- 1 ☐ By computer over the Internet or by e-mail
- 2 ☐ By telephone or FAX
- 3 ☐ By regular mail
- 4 ☐ By personal visit
- 5 ☐ Through third party (such as real estate agent or builder)
- 6 ☐ Some other way – *Specify* 

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d. What was the amount of the CURRENT FIRST mortgage when you (the owner) placed, assumed, or refinanced it?

\$.00
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e. What are the regular required payments to the lender on the CURRENT FIRST mortgage?

Round to the nearest dollar.

\$,		,			.00	Continue with 6f
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- 0 ☐ No regular payment required – **SKIP to 6h**

f. How often do you (the owner) make these payments?

- 1 ☐ Monthly
- 2 ☐ Biweekly (every 2 weeks)
- 3 ☐ Quarterly
- 4 ☐ Other – *Specify* 

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6g. What does this regular payment include?

Mark ☒ all that apply.

- 1 ☐ Principal
- 2 ☐ Interest
- 3 ☐ Real estate taxes
- 4 ☐ Property (fire, hazard, flood, or earthquake) insurance
- 5 ☐ Mortgage insurance (NOT mortgage life insurance)
- 6 ☐ Other – *Specify*

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h. Is the **CURRENT FIRST** mortgage —

- 1 ☐ A FHA insured loan?
- 2 ☐ A VA guaranteed loan?
- 3 ☐ A loan guaranteed by the Rural Housing Service/Rural Development (formerly FmHA)?
- 4 ☐ A loan insured by a private mortgage insurance company?
- 5 ☐ None of the above

7a. Is the CURRENT FIRST mortgage —

- 1 ☐ The same mortgage that you (the owner) **PLACED** on the property when you acquired it?
- 2 ☐ The same mortgage that you (the owner) **ASSUMED** from the previous owner?
- 3 ☐ A **REFINANCING** of a previous loan made or assumed by you (the owner)? – **Continue with 7b.**
- 4 ☐ A mortgage placed on the property that you (the owner) previously owned free and clear of debt? – **SKIP to 7c on page 6**

b. Was this mortgage refinanced by the same lender as the previous mortgage on this property?

- 1 ☐ Yes, refinanced by the same lender
- 2 ☐ No, refinanced by a different lender

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2	0	0	
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9a. In what year did you (the owner) place or assume the CURRENT SECOND mortgage on this property?

Year Year

1	9		
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OR

2	0	0	
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b. What was the amount of the CURRENT SECOND mortgage when you (the owner) placed or assumed it?

\$,			,			.00
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c. What are the regular required payments to the lender on the CURRENT SECOND mortgage?


Round to the nearest dollar.

\$,		,			.00
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**Continue
with 9d**

0 ☐ No regular payment – **SKIP to 9f**

d. How often do you (the owner) make these payments?

- 1 ☐ Monthly
- 2 ☐ Biweekly (every 2 weeks)
- 3 ☐ Quarterly
- 4 ☐ Other – *Specify* 

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9e. What does this regular payment include?

Mark ☒ all that apply.

- 1 ☐ Principal
- 2 ☐ Interest
- 3 ☐ Other – *Specify* ☐

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f. What was the one MAIN reason for obtaining the CURRENT SECOND mortgage on this property?

- 1 ☐ To provide funds for the purchase of the property
- 2 ☐ For additions, improvements, or repairs to this property
- 3 ☐ To consolidate debts
- 4 ☐ For investment in other real estate
- 5 ☐ For other types of investments
- 6 ☐ For educational or medical expenses
- 7 ☐ To start a business
- 8 ☐ To settle a divorce
- 9 ☐ To pay taxes
- 10 ☐ To purchase an automobile, truck, or other vehicle
- 11 ☐ To purchase another type of consumer product (furniture, electronic equipment, etc.)
- 12 ☐ Other – *Specify*

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Year

1	9		
---	---	--	--

OR

Year

2	0	0	
---	---	---	--

\$,		,			.00
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Round to the nearest dollar.

\$,			,			.00
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**Continue
with 10d**

0 1 ☐2 ☐3 ☐

4 ☐

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Mark ☒ all that apply.

2 ☐ Interest

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1 |

2 |

3

4

5

6

7 |

8

9 |

10 |

11

12

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NOTE 5

There is additional information concerning your current mortgage(s) that is more easily answered by the holder (or servicer) of the mortgage. The answers to questions 11a through 11d below will enable us to contact the holder to obtain further information about prepayment provisions, whether the mortgage has been sold (mortgages are frequently sold between lenders without the knowledge of the borrower), outstanding balance, and related items. All information you report to the Census Bureau, and any information the mortgage holder gives the Census Bureau, will be kept confidential as required by law, and will not be disclosed to any agency or person for any reason whatsoever.

11a. To whom do you (the owner) make your current FIRST mortgage, contract to purchase, or deed of trust payments? – Please print.	11c. To whom do you (the owner) make your current SECOND mortgage payments? – Please print.
Name of organization/company/person	Name of organization/company/person
Address – Number and street or PO Box	Address – Number and street or PO Box
City	City
State ZIP Code	State ZIP Code
Mortgage account number	Mortgage account number
<input type="checkbox"/> No first mortgage, contract to purchase, or deed of trust Continue with 11b.	<input type="checkbox"/> No second mortgage Continue with 11d.
FOR CENSUS USE ONLY	FOR CENSUS USE ONLY
11b. To whom do you (the owner) make your HOME EQUITY LINE OF CREDIT payments? – Please print.	11d. To whom do you (the owner) make your current THIRD mortgage payments? – Please print.
Name of organization/company/person	Name of organization/company/person
Address – Number and street or PO Box	Address – Number and street or PO Box
City	City
State ZIP Code	State ZIP Code
Mortgage account number	Mortgage account number
<input type="checkbox"/> No home equity line of credit Continue with 11c.	<input type="checkbox"/> No third mortgage Continue with NOTE 6 on page 10.
FOR CENSUS USE ONLY	FOR CENSUS USE ONLY

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13c. What sources accounted for one third or more of the down payment and closing costs or equity used for the purchase or construction of this property?

If the entire purchase price for the property was paid with cash, report the source(s) of the cash.

Mark ☒ all that apply.

- 1 ☐ Sale of stock or partnership shares for this project
- 2 ☐ Sale of previously owned stocks, shares, or other securities
- 3 ☐ Sale of land or other real estate
- 4 ☐ Owner's cash, bank deposits, share accounts, or bonds
- 5 ☐ Borrowing from a retirement plan
- 6 ☐ Other borrowing using assets other than this property as collateral
- 7 ☐ Proceeds from an insurance policy
- 8 ☐ From a state or local governmental source
- 9 ☐ From a non-profit organization
- 10 ☐ Proceeds from sale of tax credits
- 11 ☐ From parents or relatives
- 12 ☐ Other cash source – *Specify*
- 13 ☐ Non-cash source – *Specify*
- 14 ☐ No down payment required

14. Is this property either a mobile home or a condominium unit?

- 1 ☐ Yes, a mobile home – **SKIP to 18a on page 12**
- 2 ☐ Yes, a condominium unit – **SKIP to 16 on page 12**
- 3 ☐ No – **Continue with 15a**

15a. How many housing units (separate living quarters) are there currently in this property?

Enter number of housing units

b. If this property includes more than one building, list the address of each building, and enter the number of housing units in each building.

You may use address ranges, e.g., 101–139 ELM ST. If additional space is needed, use the "Remarks" section on page 16 or attach a list of building addresses.

- 1 ☐ Only one building on property – **SKIP to 15c**
Please print.

Street address	Number of housing units

c. How many housing units have been ADDED at this property as a result of new construction, conversion, or rehabilitation since January 1, 2000?

Enter number of units added

- 0 ☐ None

d. How many housing units have been LOST at this property as a result of demolition or conversion since January 1, 2000?

Enter number of units lost

- 0 ☐ None

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16. About how much do you think this property (building(s) and land or condominium unit) would sell for on today's market?

If you do not know, give your best estimate.

\$,		,		.00
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17. When was this building built?

If more than one building, answer for the first one built.

- | | | |
|----|--------------------------|-----------------|
| 00 | <input type="checkbox"/> | 1999 or later |
| 97 | <input type="checkbox"/> | 1997 or 1998 |
| 95 | <input type="checkbox"/> | 1995 or 1996 |
| 90 | <input type="checkbox"/> | 1990 to 1994 |
| 80 | <input type="checkbox"/> | 1980 to 1989 |
| 70 | <input type="checkbox"/> | 1970 to 1979 |
| 60 | <input type="checkbox"/> | 1960 to 1969 |
| 50 | <input type="checkbox"/> | 1950 to 1959 |
| 40 | <input type="checkbox"/> | 1940 to 1949 |
| 30 | <input type="checkbox"/> | 1939 or earlier |

18a. Is this property restricted to people age 55 or older?

- 1 ☐ Yes – **SKIP to 18c**
- 2 ☐ No – **Continue with 18b**

b. Are over half of the residents of this property age 55 or older?

- 1 ☐ Yes – **Continue with 18c**
- 2 ☐ No – **SKIP to 19a**

c. Does this property provide meal service for the residents?

- 1 ☐ Yes – **Continue with 18d**
- 2 ☐ No – **SKIP to 19a**

d. Do the rent payments from residents of this property include charges for meal service?

- 1 ☐ Yes
- 2 ☐ No

19a. Does this property benefit from —

Do NOT include FHA, VA, or Rural Housing Service/Rural Development (formerly FmHA) insurance or guarantees as a "property benefit."

Mark ☒ all that apply.

- 1 ☐ A government-sponsored below-market interest rate mortgage loan?
 - 2 ☐ A government rental subsidy (such as Federal Section 8 payments to project or tenants)?
 - 3 ☐ A government grant?
 - 4 ☐ Property tax relief?
 - 5 ☐ Federal income tax credit for low-income, old, or historic properties?
 - 6 ☐ Accelerated Federal income tax depreciation for low- and moderate-income properties?
 - 7 ☐ Subsidy from a non-profit corporation?
 - 8 ☐ None of the above
 - 9 ☐ Don't know
- SKIP to
on page***

**Continue
with 19b**

**SKIP
to 19c
on
page
13**

**SKIP to 20
on page 13**

b. What is the source of these benefits?


Mark ☒ all that apply.

- 1 ☐ Federal government
- 2 ☐ State government
- 3 ☐ Local government

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19c. Are these benefits provided because the property is —

Mark ☒ all that apply.

- 1 ☐ Occupied by low- or moderate-income individuals?
- 2 ☐ Occupied by elderly or disabled individuals?
- 3 ☐ A historic structure?
- 4 ☐ Located in a community development or economic development area?
- 5 ☐ Covered by a Homestead Exemption?
- 6 ☐ Covered by a Community Land Trust?
- 7 ☐ Covered by disaster relief?
- 8 ☐ Other reason? – *Specify* 

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20. Do you (the owner) employ anyone to manage this property?

- 1 ☐ Yes
- 2 ☐ No

21. Are there or have there EVER been tenants at this property whose rent was partially or completely paid with Section 8 rental subsidy certificates or vouchers?

- 1 ☐ Yes
- 2 ☐ No

22. How much were the total actual receipts from rent in 2000 from –

a. Residential units?

\$.00	Per year
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b. Business or office units?

\$.00	Per year
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c. Total receipts – Sum of 22a + 22b

\$.00	Per year
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23. What was the estimated vacancy loss at this property (how much rent did you NOT receive because of vacancies during the year)?

\$,			,			.00
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 Per year

24. What were the expenses for this property in 2000 for —

Include payments made to the lender, except for principal and interest payments.

a. Real estate taxes?

Do NOT include special assessments or taxes in arrears from prior years.

\$.00	
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Per year

0 ☐ None

b. Special assessments (payments for improvements to streets, sidewalks, etc.)?

\$.00	
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Per year

0 ☐ None

c. Property (fire, hazard, flood, or earthquake) insurance?

\$,			,			.00	Per year
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0 ☐ None

d. Mortgage insurance (exclude mortgage life insurance)?

\$,			,			.00	
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Per year

0 ☐ None

e. Property management and administration?

\$.00	
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Per year

0 ☐ None

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24f. Maintenance and repairs?
Do NOT include capital improvements or upgrades.

\$,			,				.00
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Per year

0 ☐ None

g. Utilities and fuels?
Include costs for electricity, gas, water and sewer, oil, coal, kerosene, and wood.

\$,			,				.00
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Per year

0 ☐ None

h. Land rent?

\$,			,				.00
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Per year

0 ☐ None

i. All other operating expenses not listed in 24a–24h? (Do NOT include principal and interest payments or capital improvements)

\$,			,				.00
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Per year

0 ☐ None

\$ _____ , ____ .__ Per year

Include costs for electricity, gas, water and sewer, oil, coal, kerosene, and wood.

\$.00	Per year
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\$,			,			.00
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 Per year

i. All other operating expenses not listed in 24a-24h? (Do NOT include principal and interest payments or capital improvements)

\$.00	Per year
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25. In the past 3 years (1998–2000), how much was spent on capital improvements or upgrades at this property?

- Capital improvements are additions to the property that increase the value or upgrade the facilities.
- Include: upgrading the heating and air conditioning system, upgrading kitchen or bathroom facilities, adding universal access improvements, or any other improvement that would add to the value of this property.
- Exclude: costs for routine maintenance

\$,			,			.00
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1 ☐ Individual investor(s) (includes joint ownership by two or more individuals, such as husband and wife, or by estate of deceased owner) – **SKIP to 27a on page 15**

2 ☐ Limited partnership

3 ☐ Joint venture

4 ☐ General partnership

5 ☐ Life insurance company

6 ☐ Depository institution (commercial bank, savings and loan, credit union)

7 ☐ Public REIT (stock trades on a public stock exchange)

8 ☐ Private REIT (stock does not trade on a public stock exchange)

9 ☐ Corporation (other than REIT but including limited liability companies)

10 ☐ Housing cooperative organization (stock cooperative)

11 ☐ Non-profit or church-related institution

12 ☐ Pension fund

13 ☐ Fraternal organization

14 ☐ Other – *Specify* ☐

SKIP to 29 on page 15

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Only answer questions 27 and 28 if question 26 box 1 is marked. Otherwise, skip to 29.

27a. How many people own this property?

- 1 ☐ One – Answer questions 27b and 27c for the owner
- 2 ☐ Two – Answer questions 27b and 27c for the owner and co-owner
- 3 ☐ Three or more – Answer questions 27b and 27c for any two of the owners

NOTE: Please answer BOTH questions 27b and 27c.

27b. Is the owner(s) of this property Spanish/Hispanic/Latino? Mark the "No" box if not Spanish/Hispanic/Latino.

OWNER	CO-OWNER
1 <input type="checkbox"/> Yes	1 <input type="checkbox"/> Yes
2 <input type="checkbox"/> No	2 <input type="checkbox"/> No

27c. What is the property owner(s) race? Mark ☒ one or more races to indicate what this person considers himself/herself to be.

OWNER	CO-OWNER
1 <input type="checkbox"/> White	1 <input type="checkbox"/> White
2 <input type="checkbox"/> Black, African Am., or Negro	2 <input type="checkbox"/> Black, African Am., or Negro
3 <input type="checkbox"/> American Indian or Alaska Native	3 <input type="checkbox"/> American Indian or Alaska Native
4 <input type="checkbox"/> Asian	4 <input type="checkbox"/> Asian
5 <input type="checkbox"/> Native Hawaiian or Other Pacific Islander	5 <input type="checkbox"/> Native Hawaiian or Other Pacific Islander
6 <input type="checkbox"/> Some other race	6 <input type="checkbox"/> Some other race

28. What was the property owner's total gross income (before income taxes) in 2000 from ALL sources?

- 1 ☐ Less than \$10,000
- 2 ☐ \$10,000 to \$29,999
- 3 ☐ \$30,000 to \$49,999
- 4 ☐ \$50,000 to \$74,999
- 5 ☐ \$75,000 to \$99,999
- 6 ☐ \$100,000 or more

29. What is the name of the property, if any?

30a. Is this questionnaire complete?

- 1 ☐ Yes – **SKIP to 31a on page 16**
- 2 ☐ No – **Continue with 30b**

30b. Is there someone else who can answer the questions you were unable to answer?

- 1 ☐ Yes, the owner listed in question 1 – **SKIP to 31a on page 16**
- 2 ☐ Yes – *Specify*

Name (Please print)

Address (Number and street)

City

State ZIP Code

Area code Number

Telephone:

Continue with 31a on page 16

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31a. What is the name of the person completing this questionnaire?

b. When did you answer this questionnaire?

Month	Day	Year
<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>

31c. What is this person's relationship to the property?

Mark ☒ all that apply.

- 1 ☐ Owner
- 2 ☐ Manager/management office
- 3 ☐ Real estate agent/broker
- 4 ☐ Building superintendent
- 5 ☐ Neighbor
- 6 ☐ Other – Specify ↗

d. What is the telephone number of the person completing this questionnaire?

Area code	Number
<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>

If you would like additional information about the Residential Finance Survey or need help in completing this questionnaire, please refer to the survey website at www.census.gov/hhes/www/rfs.html or write to **Walter Busse, HHES, Bureau of the Census, Washington, DC 20233-8500.**

Remarks

THANK YOU VERY MUCH.

FOR CENSUS USE ONLY

a. Respondent comments

- 1 ☐ Yes 2 ☐ No

b.	c.	d.	e.	f.	g.	h.
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